

FUND MAX

New Era. New Type of Fund.
Target Commitment: \$250M



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WHY IS MAXF1 DIFFERENT?

MAXF1 stands apart as a fund leveraging exclusive deal flow from their close relationships to placement agents and two Global powerhouse networks specializing in startup advisory, venture building, and capital raising.

Unlike traditional funds, MAXF1 integrates data-driven investment selection, deep operational mentorship, and strategic global partnerships to accelerate portfolio growth and maximize returns.

With a focused, early-stage investment strategy, proprietary access to over 1,000 high-potential deals annually, and an active co-investment model with leading institutional investors, MAXF1 offers LPs a risk-optimized, high-upside entry into the next wave of global innovation.

1%

Top 1% Global
Start Up
Advisory Firm

88%

Capital Placement Success
Rate

172

Portfolio Alumni

15

Disruptive
Verticals

THE OPPORTUNITY.

01

Global Landscape

The global tech investment landscape is poised for significant growth, fuelled by AI, quantum computing, and blockchain.

02

Investment Landscape

Over \$400B was invested in tech startups globally in 2024.

03

Emerging Trends

High-growth sectors include fintech, deep tech, healthtech, and climate tech.

04

Competitive Advantage

Investing in early-stage startups offers asymmetric risk-reward potential, generating superior returns.

WHY NOW?

MAXF1 Fund is strategically positioned to capitalize on these emerging trends.

01 Strategic Expansion

The AI revolution is creating massive efficiency gains across industries.

02 Growth Potential

Unprecedented digital transformation is driving new investment frontiers.

03 Resource Allocation

Institutional investors seek exposure to high-growth, high-return asset classes.

FUND OVERVIEW.

- **Fund Name:** MAXF1 Global Fund L.P.
- **Structure:** Cayman Islands Exempted Limited Partnership & Delaware Limited Partnership “Feeder Fund”
- **General Partner:** MAXF1 VC GP, L.P.(Delaware) **GP Commitment:** 5%
- **Investment Adviser:** MAXF1 MANAGEMENT, INC(Delaware)
- **Target Commitments:** \$250M
- **Investment Period:** Up to 5 years
- **Fund Term:** 10 years (with two 1-year extensions if needed)
- **Preferred Return:** 8% annual rate
- **Management Fee:** 2% per annum with step down to 1.25%
- **Carried Interest:** 20%

INVESTMENT STRATEGY.

Global & Specialist Fund

Investments in North America, Europe, Asia, and MENA.

Diversified Portfolio

Spanning multiple high-growth sectors to optimize risk-adjusted returns. Artificial Intelligence (AI) & Robotics, HealthTech, FinTech, Carbon-Neutral Technology

Early to Growth-Stage Focus

Primarily targeting Seed to Series A rounds.

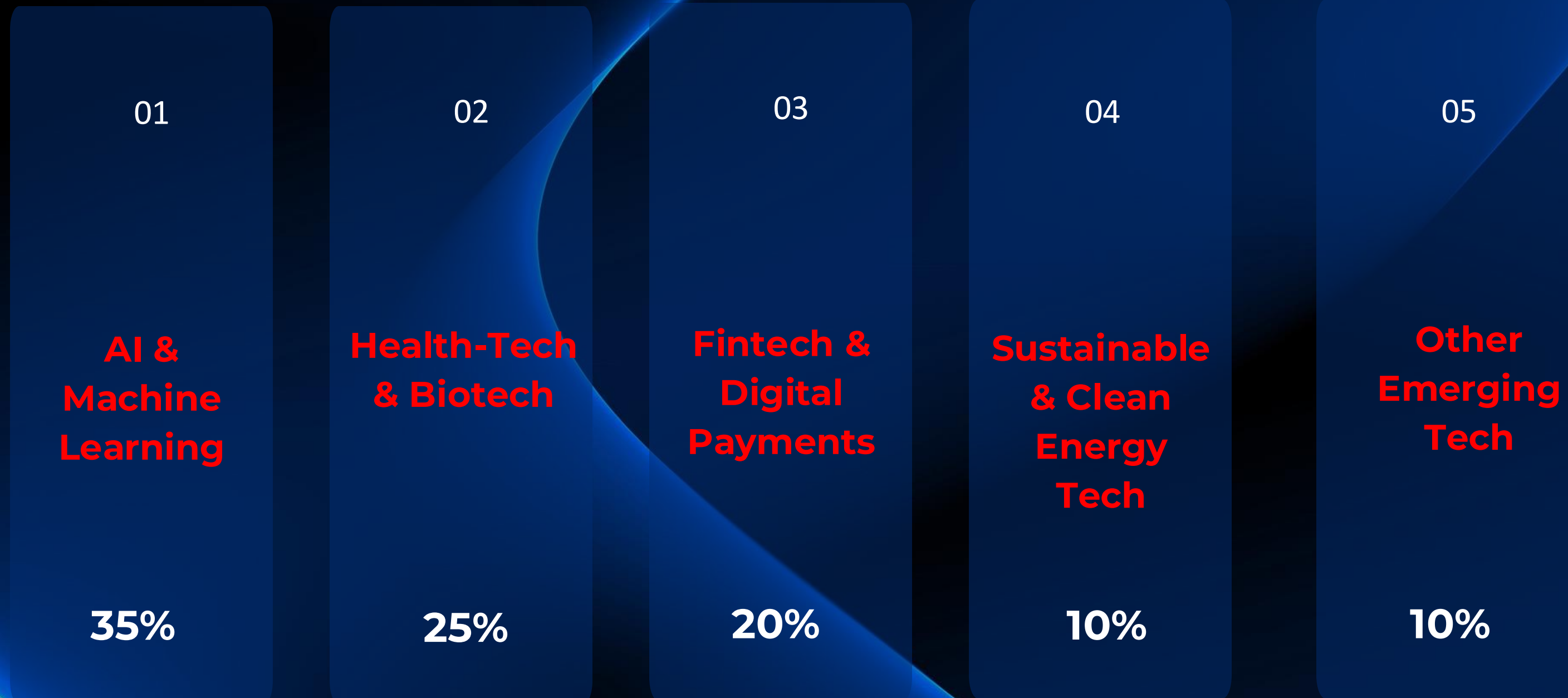
Rigorous Due Diligence

AI-driven investment analysis for risk mitigation.

Active Portfolio Management

Providing mentorship, strategic partnerships, and operational scaling support.

PORTFOLIO ALLOCATION.



OUR HISTORY.

- **Elite Investment Team: Over 200 years of combined VC & PE experience.**
- **\$6 Billion** in prior Investments
- **Successful Exits & IPOs: Portfolio companies acquired by major tech firms & listed on stock exchanges.**
- **Recognized Thought Leaders** in the Investment Space

In just 3.5 years, we have grown from the USA to a global innovation ecosystem, with a \$760M NAV portfolio and start ups operating globally.

We are not traditional fund managers. Our team is a mix of serial entrepreneurs, venture builders, PE & VC principles, strategists, technologists, scientists, corporate executives and advisors.

700+

Portfolio
Companies

\$38B

Raised

20+

Exits

6+

IPO's

DEAL SOURCING NETWORK.

MAXFI isn't just another VC fund—it's an institutional-grade investment vehicle designed to outperform traditional venture models. Our combination of exclusive sourcing, strategic value-add, and structured exits provides superior risk-adjusted returns for our LPs. MAXFI leverages strategic partnerships with Maxnx Inc. , Moonshotnx and Venturerock to amplify deal flow, enhance due diligence, and drive superior portfolio growth. These partnerships ensure first-mover advantage in securing high-potential investments.

- **Strategic Officers in Key Hubs: USA, Europe, MENA, and Asia.**
- **Institutional LPs & Family Offices: Strong relationships with top global investors.**
- **Industry Thought Leadership: Partnerships with major innovation centers and accelerators**

Proprietary Deal Flow & Early Access

- Maxnx Inc. is a boutique startup advisory and capital-raising firm with direct access to high-growth startups in Pre-Seed, Seed, and Series A stages.
- Venturerock operates as a digital venture capital platform, identifying and co-building startups with structured investment frameworks before they reach traditional VCs.

Enhanced Due Diligence & Investment Selection

- Our rigorous screening process ensures only the best founders and scalable businesses are considered.
- Our structured venture-building model de-risks investments through hands-on development, milestone-based funding, and deep sector expertise.

Accelerated Growth & De-Risked Investments

- Our partners provide growth acceleration, leveraging its global network of 70,000+ investors, family offices, and strategic partners.
- We integrates technology-driven scaling models, guiding startups through key growth inflection points before institutional rounds.

Optimized Exits & Liquidity Strategies

- We facilitate strategic M&A and secondary market transactions, providing early liquidity options for investors.
- We ensures structured exit strategies, increasing predictability and return potential for MAXFI LPs.

PIPELINE INVESTMENT OPPORTUNITIES.

GROSSM	NET TVPI	NET IRR	PORTFOLIO #
OIC			
3.4X	4.2X	118%	25

***Please refer to our portfolio Financial Assumptions to review REAL deals in the Pipeline*

TRACK RECORD & EXPERTISE.



SUDHEER KUPPAM
General Partner

- Former VP Intel Capital
- Advisor World Economic Forum
- GP of Epsilon Venture Partners
- \$600M invested in over 90+ startups – 35% Realized IRR
- Co-founder of 5 companies
- Board member Pi Datacenters Pvt Ltd



REECE OAKES
General Partner

- Former CEO & COO of multiple high-growth companies including Life Help, African Bank, BCD.
- \$500M+ invested across multiple startups with significant realized returns
- Advisor & Board Member to several high-growth companies
- Expert in corporate venture capital, fintech, and emerging markets



JILL GODDEN
Managing Partner

- Founder at MAXNX.Inc (\$780M Portfolio Value)
- Investor/co-founder in 3 startups
- \$522M invested in over 140+ startups
- CEO & Founding Partner Differre Capital (\$1.4B PE & VC Fund)
- Non-Exec Director on 4 companies
- Senior Advisor on 13 Companies



DANIELA DI IASIO
VP-Investments

- Venture Partner at MAXnx
- 17 years in startup development, specializing in asset management and real estate
- Expert in negotiations, adept at understanding client needs and resolving complex issues
- Passionate about building long-term, trust-based relationships and launching new projects



ANTHONY CARAMAGNO
Partner

- 20+ years in software, technology, and venture capital
- Former Senior Managing Director & COO at Praetorian Venture Partners
- Expert in business development, M&A, and venture investment strategy
- Extensive experience in evaluating early-stage tech companies and structuring SPV investments

WHY INVEST WITH US?

Thesis & Market Opportunity:

- Clear strategy targeting high-growth, transformative sectors: AI, digital health, fintech, climate tech, and more.
- Focus on rapidly evolving industries with strong market demand and technological innovation.
- Geographic diversification across North America, Asia, Europe, and emerging markets.

GP Track Record & Reputation:

- MAXF1 focuses on early-stage and growth-stage investments in high-potential startups.
- Strong investment thesis backed by deep industry expertise and market knowledge.
- Proven capability to identify and back transformative startups across multiple sectors.

Team & Experience:

Experienced leadership team with industry expertise in AI, digital health, fintech, and more. Partners with proven track records in successfully scaling companies and generating value. A hands-on approach to portfolio management and operational support for portfolio companies.

WHY INVEST WITH US?

Portfolio Construction & Risk Strategy:

- Portfolio split between early-stage (75%) and growth-stage (25%) investments, diversifying risk.
- Focus on high-growth sectors with large potential, balanced with a rigorous operational support system.
- Geographically diversified portfolio to reduce exposure to regional economic risks.

Fund Terms & Alignment of Interests:

- Competitive fund terms with fair fees and aligned incentives for both GP and LPs.
- Emphasis on transparent governance and fund management to ensure LP interests are prioritized.
- Clear focus on long-term growth and value creation for all stakeholders.

Liquidity & Exit Strategy:

- Multiple exit routes (M&A, secondary sales, IPOs) to maximize returns.
- Flexibility to align exits with market conditions, ensuring the best timing for liquidity events.
- Focus on strategic timing for exits to provide strong returns and liquidity to LPs.

WHY INVEST?

These partnerships give MAXF1 a **competitive edge** by securing **exclusive, high-quality deal flow, reducing investment risk, and driving superior returns**—setting it apart from traditional VC funds.

- **Exposure** to High-Growth, **Next-Gen** Technologies
- **Global Investment** Reach & Sector **Diversification**
- **AI-Powered** Deal Sourcing & **Data-Driven** Investment Process
- Proven Investment Team with **Strong Track Record**
- Attractive **Risk-Adjusted Returns** & Optimized Exit Strategies
- Exclusive Access to **Co-Investment** Opportunities

Join us in building the next generation of global tech companies.

1. Join Our Network: **LP commitments are now open for 2025.**
2. Review Legal Documents: **Full Limited Partnership Agreement available upon request.**
3. Commit Capital: **Secure a position in MAXF1 Fund before Final Closing.**

Minimum Cheque Size

Minimum Cheque size per LP: \$10M

SPV Offering investments from :\$2.5M

MAXF1.

Investing in the Future of Technology &
Disruptive Innovation

Target Fund Size: \$250M

For inquiries, please contact:

IR@MAXVCFUND.COM

**MAXF1 Fund - Limited Partner
Investment Deck (2025)**

APPENDIX

KEY DIFFERENTIATORS?

01 Proprietary Deal Sourcing

MAXF1 Fund leverages exclusive partnerships with Maxnx Inc. (a boutique startup advisory and capital-raising firm) and Venturerock (a leading venture-building firm) to identify high-potential startups. Our proprietary sourcing channels include:

- **Direct Access to Founders:** Through our extensive network, we engage with promising startups before they enter competitive funding rounds.
- **Industry Partnerships & Accelerators:** Strong alliances with venture studios, incubators, and accelerators across the U.S., Europe, and MENA provide early-stage deal flow.
- **AI-Driven Investment Discovery:** Our in-house technology screens global startup databases, patent filings, and funding activity to uncover emerging trends and disruptive innovations.
- **Syndicated Investments:** Collaborating with top-tier VCs, PE firms, and corporate investors allows us to co-invest in high-caliber opportunities

02 Screening & Evaluation

Each potential investment undergoes a data-driven evaluation based on:

- **Technology Differentiation:** Analyzing the uniqueness, scalability, and defensibility of the startup's technology or business model.
- **Market Opportunity:** Assessing market size, growth potential, and customer adoption trends to ensure sustainable scalability.
- **Founding Team & Leadership:** Evaluating the experience, execution capabilities, and industry expertise of the founding team.
- **Regulatory & Compliance Risks:** Ensuring compliance with relevant industry and geographic regulations, particularly in fintech, healthtech, and AI.
- **Our team utilizes quantitative scoring models and sector-specific benchmarking to maintain a rigorous selection process, filtering down to the top 1-2% of startups from our initial pipeline.**

KEY DIFFERENTIATORS continued...

03 Enhanced Due Diligence

We conduct a comprehensive multi-stage due diligence process to de-risk investments:

- Financial Analysis: Review of revenue models, unit economics, burn rate, and financial sustainability.
- Legal & IP Review: Analysis of corporate structure, patents, contracts, and potential liabilities.
- Competitive Landscape: Benchmarking against industry leaders and emerging competitors to assess long-term positioning.
- Customer & Partner Validation: Engaging with key customers, strategic partners, and suppliers to validate market traction and growth potential.
- Due diligence is performed in-house by our investment team, with third-party auditors, legal experts, and industry specialists involved as needed for deeper risk assessment.

04 Investment Structuring

MAXF1 Fund optimizes deal structures to maximize investor upside while aligning incentives with startup founders. Key structuring elements include:

- Equity & SAFE Investments: Preferred equity, convertible notes, and SAFEs structured for risk-adjusted returns.
- Pro Rata & Follow-On Rights: Ensuring the ability to participate in subsequent funding rounds for high-performing portfolio companies.
- Governance & Oversight: Securing board seats, observer rights, or strategic advisory roles to influence growth trajectories.
- Exit Preferences: Protective clauses that enhance liquidity options, including right of first refusal (ROFR) and liquidation preferences.

KEY DIFFERENTIATORS continued...

05 Portfolio Management & Value Creation

MAXF1 Fund takes an active investment approach, engaging with portfolio companies to accelerate their success through:

- Strategic Growth Support: Tailored mentorship in go-to-market strategy, customer acquisition, and international expansion.
- Investor & Partner Introductions: Connecting startups with key industry players, enterprise clients, and downstream investors for future fundraising rounds.
- Operational Scaling: Providing guidance on hiring, product development, and financial structuring to optimize growth.
- Advisory Network: Leveraging our global network of venture partners, domain experts, and corporate executives to help portfolio companies navigate challenges.
- We conduct quarterly performance reviews and maintain active engagement to ensure startups stay on track for successful scaling and eventual exits.

06 Investment Structuring

MAXF1 Fund is committed to strategic and timely exits that optimize returns for our Limited Partners. Exit options include:

- Initial Public Offerings (IPOs): Supporting high-growth startups in their transition to public markets.
- Mergers & Acquisitions (M&A): Identifying potential acquirers, including large corporations, private equity firms, and industry consolidators.
- Secondary Market Sales: Facilitating secondary transactions, allowing LPs to realize liquidity before full fund maturity.
- Buybacks & Recapitalizations: Working with founders and existing investors to negotiate structured buybacks or recapitalization strategies.
- With a proactive approach to exit planning, MAXF1 ensures that each investment is positioned for maximum value realization within the fund's lifecycle.

FUND TERMS & STRUCTURING.

- **General Partner Commitment: 5% of total fund commitments.**
- **Investment Period: Up to 5 years.**
- **Fund Term: 10 years, with two 1-year extensions.**
- **Preferred Return: 8% hurdle rate before GP participation.**
- **Carried Interest: 20% to GP, 80% to LPs.**
- **Management Fee: 2% per annum.**